

*Programs are the **second Wednesday** of each month, unless otherwise noted.**

Wednesday, January 14th, 11:30 AM - 1:00 PM

- **Starting Strong in 2026: What You Need to Know About Tax Law Changes and Emerging Trends**
- Steven Beck, CFP, JD, Senior Partner, Cerity Partners
- Cerity Partners, 2201 High Wickham Place, Louisville, KY 40245

Wednesday, February 11th, 1:00 PM - 2:15 PM

- **CGP Webinar -- Grateful Dead: Using Effective Stewardship to Show Gratitude to Planned Giving Donors**
- Tamisha Keith, J.D., CAP and Liana Garcia, Community Foundation for Greater New Haven
- Q & A w/Guest Expert: Kerri Cokeley, MBA, CFRE, Executive Director of Mission Advancement, Sisters of St. Benedict of Ferdinand, Indiana

Wednesday, March 11th, 11:30 AM - 1:00 PM

- **Older Adults and Professional Ethics: A Panel Discussion**
- Moderator: Emily Monarch, J.D., Community Foundation of Louisville
- Northwestern Mutual, 140 Whittington Parkway, Louisville, KY 40222

Wednesday, April 1st, 8:30 AM - 10:00 AM

- **Coffee and Conversation Morning Social**
- Baird, Louisville East, 4803 Olympia Park Plaza, Suite 4000, Louisville, KY 40241

Tuesday June 2nd, 8:30 AM - 4:00 PM

- **Pre-Conference Workshop: Planned Giving Bootcamp**
- Goodwill West Louisville Opportunity Center, 2820 W. Broadway, Louisville, KY 40211

Tuesday, June 2nd, 4:30 PM - 6:00 PM

- **Pre-Conference Reception**
- The Biscuit Lounge, 120 S 10th Street, Louisville, KY

Wednesday, June 3rd, 8:30 AM - 4:00 PM

- **Annual Gift Planning Conference**
- Goodwill West Louisville Opportunity Center, 2820 W. Broadway, Louisville, KY 40211

CGPK 2026 Program Schedule (continued)

Wednesday, July 15th, 10:00 AM - 11:15 AM

- **CGP Webinar: Ethical AI Tools Every Gift Planner Should Be Using Right Now**
- **Cherian Koshy, CFRE, CAF, ACFRE**
- Live Q & A following the webinar

*** Wednesday, September 16th, 4:30 PM - 6:00 PM**

- **Cocktails and Connection Networking Happy Hour**
- Noble Funk Brewing Company, 922 S. 2nd St., Louisville, KY 40203

*** October 14 - 16**

- **CGP National Conference 2026**
- New Orleans, LA

*** Wednesday, October 21st, 11:30 AM - 1:00 PM**

- ***National Estate Planning Awareness Week***
- **The Power of Endowment: A Case Study on the Felix E. Martin Jr. Foundation**

*** Wednesday, November 18th, 11:30 AM - 1:30 PM**

- **Annual Business Meeting & Council Program Meeting**

*** December 1st**

- **CGP Webinar TBD**